



Towards an Equitable AI Cloud: Leveraging Agility and Innovation

March 2-5, 2025 | Mesa, Arizona





A MODERN SEMICONDUCTOR COMPANY BUILDING

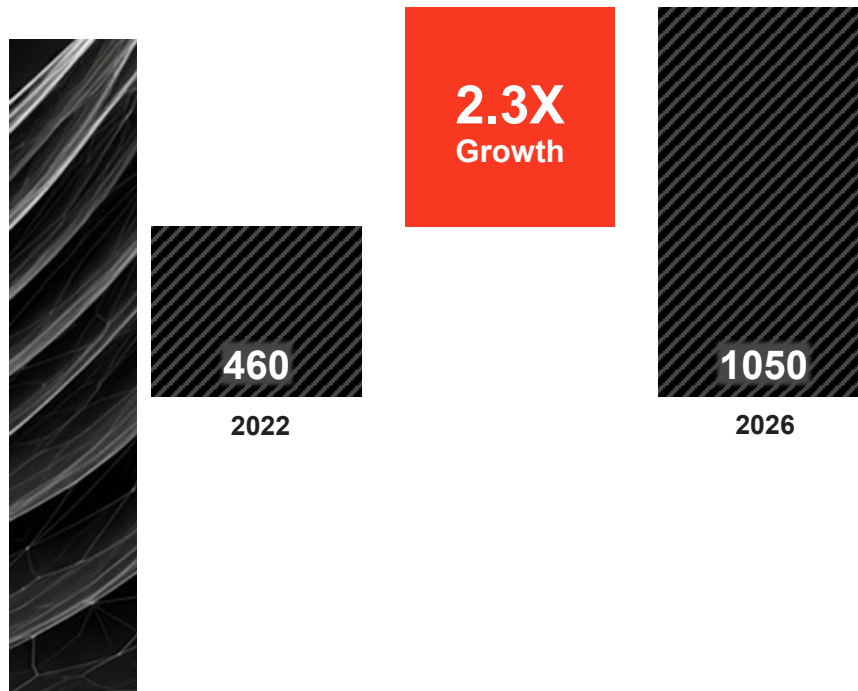
THE FIRST CLOUD NATIVE PROCESSORS

FOR THE SUSTAINABLE CLOUD



Addressing the AI Wave: Responsible Computing

Global Data Center Energy Consumption¹ (TWh)



Capacity Crisis

Strapped data centers face an **AI Growth Cycle** and are collapsing under the weight of:

Aging Legacy Infrastructure

- Low utilization
- 5+ Yr refresh cycles
- Security vulnerabilities

Constrained Power Capacity

- 15kW or less per rack in most DCs
- Average ~10kW / rack
- Regulations & moratoriums

Rising Operating Costs

- Space & power
- Software licenses
- Labor & overhead

Demands of AI Compute

- Inference adoption growing rapidly
- Rising headroom requirements
- GPUs overkill for most inference workloads

¹ Source: International Energy Agency (IEA) "Electricity 2024 – Analysis and forecast to 2024"



THE TIME IS NOW
TO CHANGE THE TRAJECTORY OF COMPUTING

The Third Phase of Compute: Cloud + AI Compute

Fundamentally Different Use Cases Require a Modern Architecture to Increase Performance and Efficiency

Mainframe Computers (1960s-1980s)



Software: **Specialized**

Client Server (1980s-2010s)



Software: **Monolithic**

Cloud and AI Compute (2010s-)



Software: **Microservices—Frameworks**

Cloud Native Processors are the Hardware Required for Cloud and AI Infrastructure and Software

Ampere's Innovative Product Portfolio

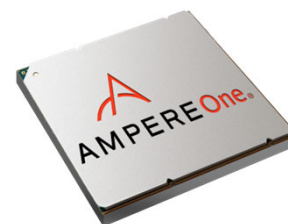
Leadership Performance Per Rack for AI Compute in All Environments

AmpereOne® Family



AmpereOne®

Up to 192 Cores 5nm
8 Ch DDR5



AmpereOne® M

12 Ch DDR5

Ampere® Altra® Family



Up to 80 Cores 7nm
8 Ch DDR4



Up to 128 Cores 7nm
8 Ch DDR4

Industry Leading Compute Density and Efficiency Drove New Approaches for Current Products

The Next Advancement in AI Compute: AmpereOne® Aurora

Integrated

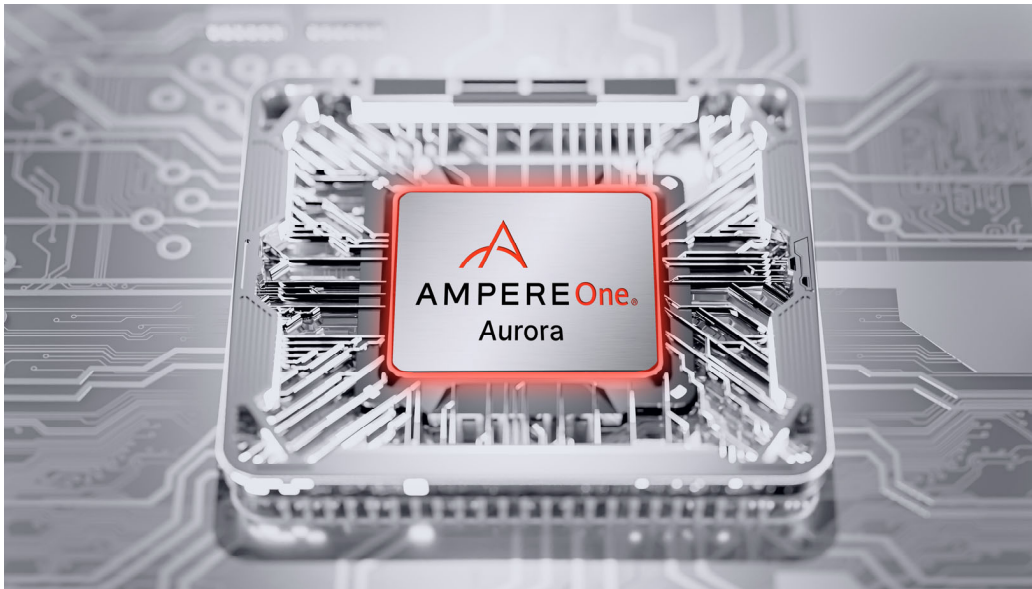
AI Acceleration Silicon
Directly in the SOC

Air Cooled

Deployable in All Existing
Data Centers

Efficient

Accelerate Meeting Our
Industry's Climate Goals



- Up to 512 AmpereOne custom cores delivering over 3x the performance per rack of current AmpereOne processors
- AmpereOne Scalable Mesh that allows compute of all types to be seamlessly connected
- Ampere AI IP integrated directly in the SoC via Die-to-Die Interconnect with high bandwidth memory

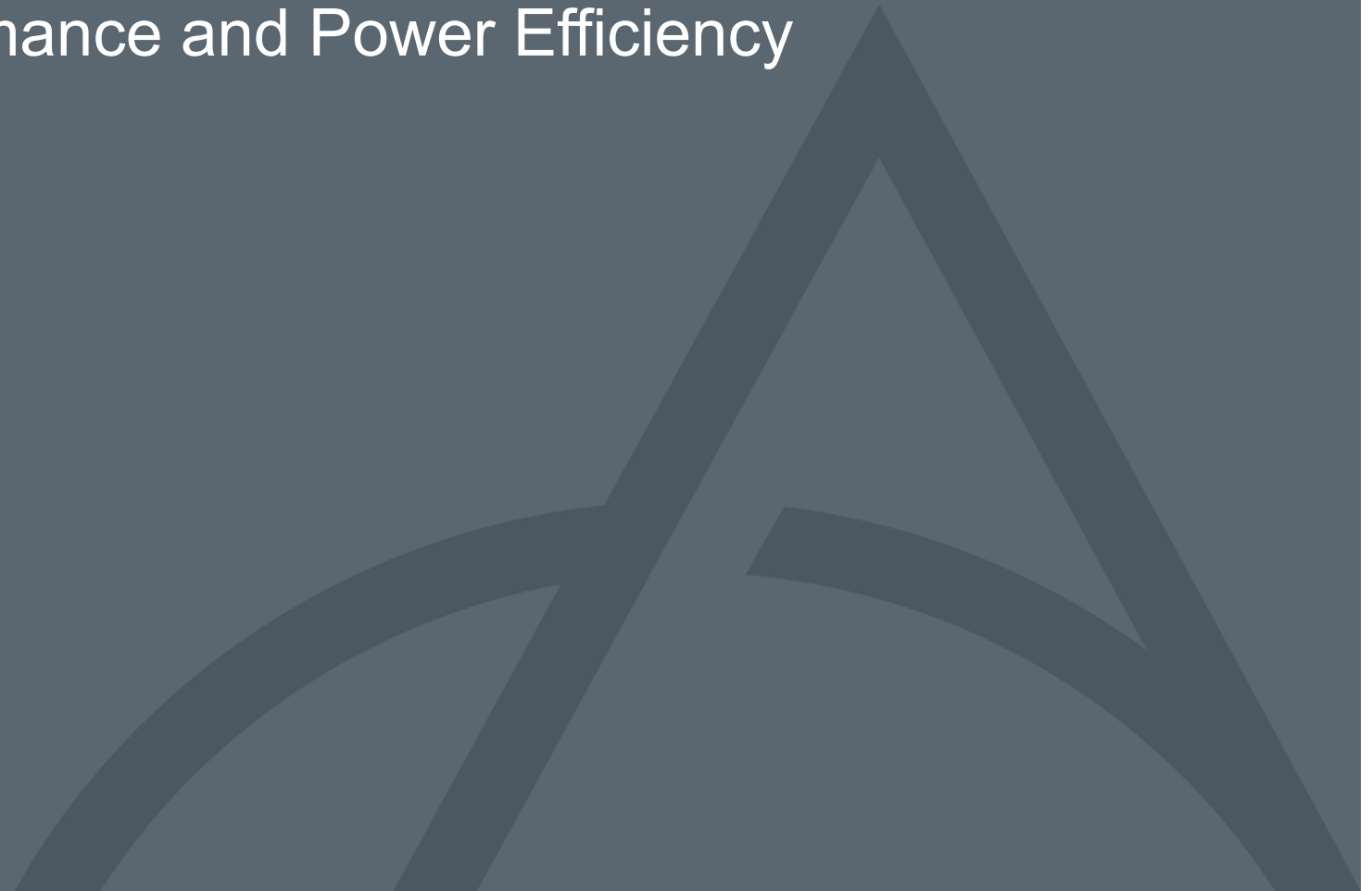
The Future Demands New Innovation to Fuel Rapidly Growing AI Compute Market



A Modern Semiconductor Company Building the First Cloud Native Processors for the Sustainable Cloud

Building The Cloud Native Processor

Delivering Performance and Power Efficiency



A Competitive Cloud Native Processor (CNP) & System

High core count – dense compute
Demanding per/core performance
Air cooled power efficient operation
24/7 uptime @ high utilization
5yr+ reliability in operation
Wide range of software applications



Leading edge process node
Multi-chip integration
Complex high layer substrates
Advanced packaging (2.5D, 3D)
High pin count socket
Dense system boards
Constrained thermal/mechanical



| Matrix of critical ingredients | Test points | Test vectors



Silicon, substrate | Socket | Platform | Wafer probe | ATE | SLT | Substrate/socket test
Process | Leakage | Temp | Voltage | Pin count | Yield | Reliability | Connectivity

Die-Level Challenges

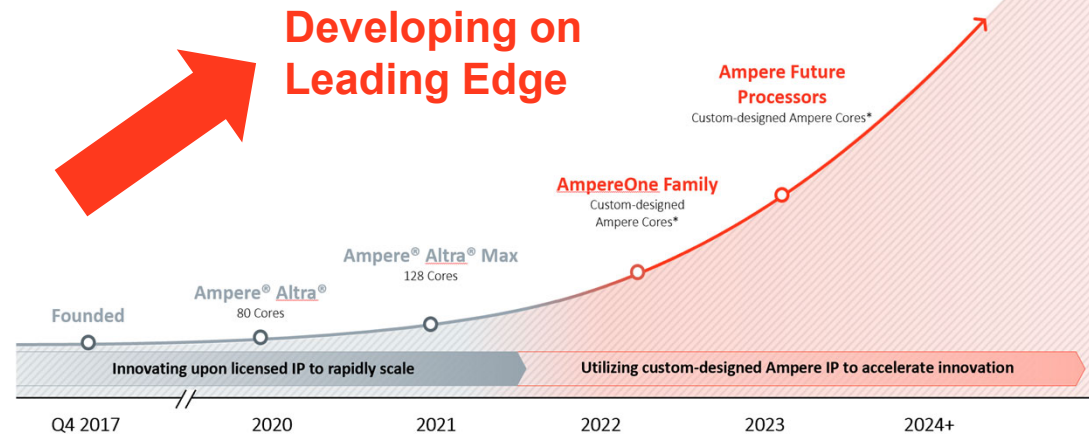
How Ampere is Addressing Them



Technology Node Related Testing Challenges

- Leading node FET/device variation → Coverage of all process variations (FF,SS,TT) and PVT corners
- High density and chiplets → Complex multi-die testing & selection pre-post assembly
- Higher system utilization in cloud with operation close to TDP → increased device stress, PVT test
- 5+ yr Reliability testing and qualification complexity → higher current densities causing thermal runaway risk under HTOL conditions

Innovation Delivered Annually
Powerful Multi-Year Roadmap Execution to Meet Industry's Pace of Innovation



PVT: ProcessVoltageTemp
HTOL: HighTempOperatingLife
TDP: ThermalDesignPoint

Designing at the leading edge uncovers new challenges and accelerates existing ones

Design Choices for Enhanced Testing

Complex Test Hardware

- Complex Probe cards and load boards
- Complex system level test
 - Hardware and test flow and content
- Thermal and voltage controls
- Enable fine grain PVT testing
 - Ensuring test at all combinations
 - Requires multiple insertions

Monitor, Detect, Mitigate: On-die Monitors

- Spec sensors and on-die compensation
- Process monitoring, device aging compensation, voltage droop mitigation
- Limits management IP: peak current limiting, thermal sensor and limiting

Design Content for Coverage

- High scan and test coverage
- High Memory-bist, IO-Bist coverage
- Ensuring high test content at Probe
 - Identifying Known-Good die at Probe

AmpereOne Production Flow

Wafer Probe

Good Die Assembly

Multiple FT Insertions

System Level Test

**SKU Binning
Mark & Fuse**

Final QA & Ship

- **Test Coverage**

- Stuck-at-fault
- Transition-fault
- MBIST
- BSCAN
- IO Loopback
- OS Functional tests
- Perf benchmarks

- **Binning:**

- Core count
- Frequency
- Leakage

- **Process (SS, FF, TT):**

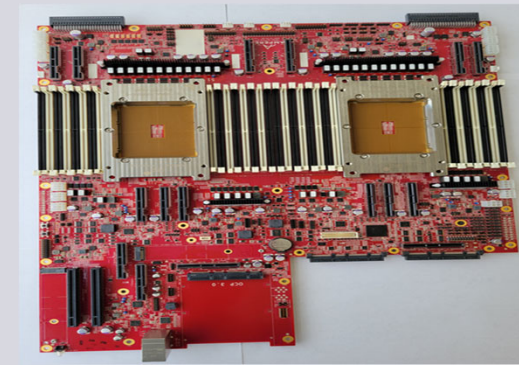
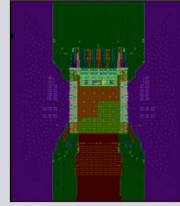
- Multiple chiplet combinations
- Multiple corner wafers and dies harvested using WAT and leakage

- **Voltage:**

- Positive/negative margins as required by data-sheet and PHYs/IOs

- **Temperature:**

- Full range of operating temperature



The Rest of the System is as Critical:
Substrate, Socket, Platform Co-design,
Co-test with Silicon-die is Critical

Ampere Server CPUs: Package/Substrate

Challenges:

- Chiplet trend for silicon cost reduction
- Large substrate to support increasing die count, Pin count
- Low-power & high-density Die-to-Die interconnects
- Reduced warpage for LGA socketing
- Test & screening at various packaging levels: bare die, RDL module, and package

Testing & Design Considerations :

- Via-stack designs
- Advanced die-die interconnect solutions
- Highly Engineered Materials to reduce the coefficient of thermal expansion
- Low Df/Dk build-up material choices for improved signaling
- Optimized capacitor selection and placement to reduce power supply noise

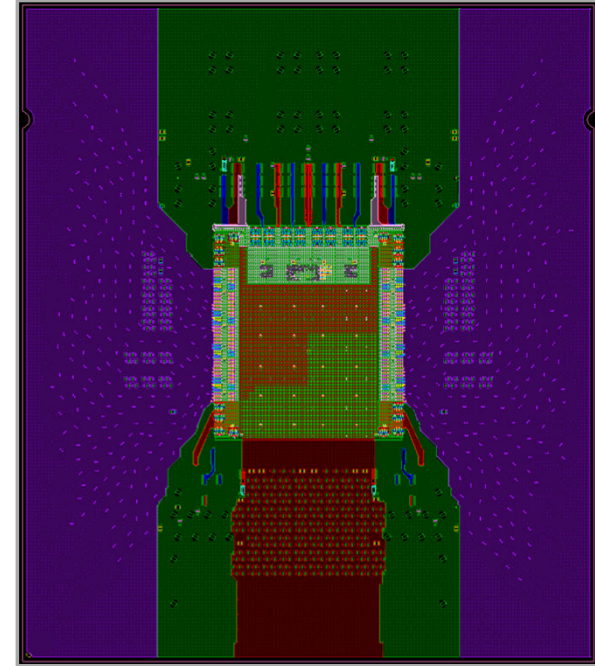


Ampere® Altra® Platforms
For Modern Compute

Packaging Strategy

Innovations Needed:

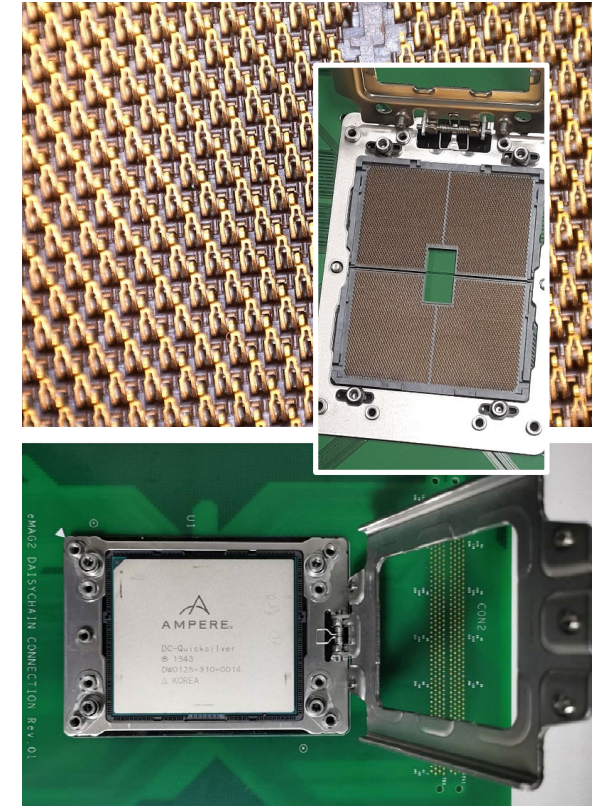
- Design for tests with built-in features such as daisy-chain die-cracking & LGA-contact monitors as well as circuit/bump/contact redundancies
- Cost effective 2.5D and 3D packaging technologies
- Fine-pitch probing card for chip & package screening
- Strengthen Eco-system collaborations to jointly develop enabling packaging and testing technologies
- Continue pushing the limits to address ever increasing signal and power delivery challenges



Ampere Server CPUs: Socket

Challenges:

- Large body size and high pin count sockets (>10K contacts), various speed interfaces (DDR, CCIX, PCIe)
- SMT challenges: single vs split body sockets
- Socket warpage management & solderability
- Load application mechanism: load plate vs. heatsink-loading
- Multiple socket types:
 - ATE Socket
 - Validation Socket—enables multiple insertions >5000
 - Production Socket
 - HTOL/Burn-in Socket
 - Metal spring, Elastomer
- Leads to Inconsistent:
 - Loading Approach, Contacts, Test type, Socket Height etc.
 - Current handling, Signal integrity and Socket Cost



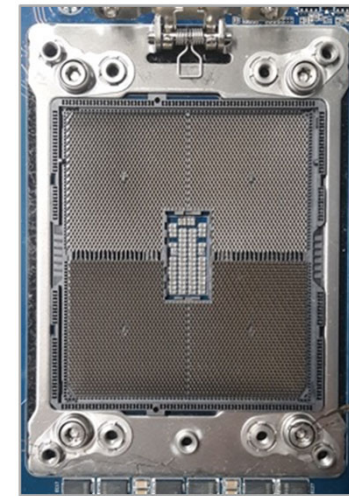
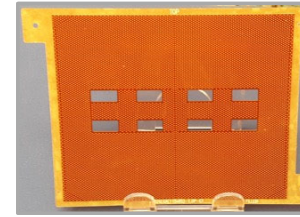
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CCIX: Cache Coherent Interconnect for Accelerators

Socketing Technology: Validation/Production/FT/SLT/Burn-in Socket

Innovations Needed:

- Standardization of socket technology/contact types (SLT/ATE/FT/HTOL)
- Loading Mechanism -exert right amount pressure on the exposed die and stiffener
- Socket cost reduction for high pin count (>10k contacts)
- Surface mount process for high pin count LGA/BGA and large body size production sockets



Ampere Server CPUs: System/Platform

Challenges:

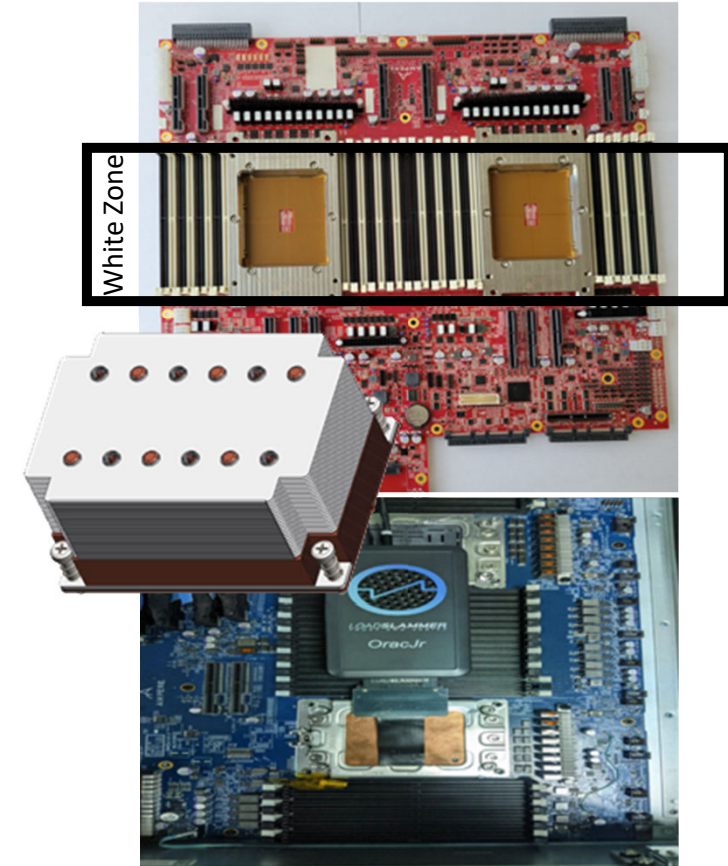
- Complexity in PCB, high I/O count, high-speed interfaces (DDR/PCIe), complex clocking, VR solution, routing for SI/PI
- High TDP operating conditions

Testing & Design Considerations:

- Modular board design for best SI/PI
- VRTT: special tool to validate PI/VR & Platform PDN response
- Improved thermal design and materials (TIM)
- Mechanical shock/vibe for platform stability

Ampere is working on extending air cooling to AI compute

VR: Voltage Regulator; VRTT: Voltage Regulator Test Tool; PI: Power Integrity;
PDN: Power Delivery Network



Ampere® Altra® Platforms
For Modern Compute

Platform Level Validation / Characterization

Challenges	Innovation Needed	Call to Action
• SI issues • Limitation of traditional methods • Leveraging off-the-shelf IP design & tuning features • Platform dependency • Limitations of SI/PI simulation methodologies SI: Signal Integrity; PI: Power integrity	• Validation SI tool • Beyond Industry compliance • Optimizing feedback loop • Cost effective and scalable tools • Eye diagram visualization	• Tools for debugging • Prioritized solutions • FA feedback • Hardware-based, cost-effective tools • Advanced training and equalization techniques

In Closing



Ecosystem Partnership



Ampere is a 7-year young company that is:

Pushing technology limits in our design choices across all the ingredients

Paying careful attention to ensure robust co-design and co-test across all the ingredients

Continued innovation and partnerships in industry to deliver game changing products



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